



The Sharing Group N.V.

Third supplement to the EU Growth Prospectus dated
9 December 2024, dated 29 August 2025

Good Sharing Bonds

Attention! This investment falls outside AFM supervision.
No prospectus required for this activity.



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INTRODUCTION

On 9 December 2024 the Issuer published its EU Growth Prospectus in respect of the Bonds. The offer consisted of 4.999.999 Bonds. The initial subscription period ended on 31 December 2024. The subsequent subscription period pursuant to the First Supplement ended on 31 March 2025. The subsequent subscription period pursuant to the Second Supplement ended on 31 March 2025.

On 29 August 2024 the Issuer resolved to extend the subscription period pursuant to article 6.1.3.b of the EU Growth Prospectus and corresponding offer of the Bonds subject to the terms and conditions set forth in this Third Supplement of the same date.

As of the date of this Third Supplement, 1.779.478 Bonds have been issued under the EU Growth Prospectus.

The Issuer has resolved to extend the subscription period pursuant to article 6.1.3.b of the EU Growth Prospectus and corresponding offer of the Bonds again subject to the terms and conditions set forth in this Third Supplement.

The Bonds offered pursuant to this Third Supplement shall be subject to the EU Growth Prospectus and the terms and conditions set forth therein except as provided otherwise in this Third Supplement.

Defined terms used in this Third Supplement shall have the same meaning as ascribed thereto in the EU Growth Prospectus.

This Third Supplement does not constitute a supplement within the meaning of article 23 of the Prospectus Regulation.

TERMS AND CONDITIONS OF THIS SECOND SUPPLEMENT

Solely with respect to the Bonds offered pursuant to this Third Supplement, the following parts of the EU Growth Prospectus shall read as follows:

1. The final sentence of the part of the summary, called "What are the main features of the securities ?" shall read as follows:

"The Bonds issued pursuant to this Third Supplement will bear interest as from 1 October 2025."

2. The first paragraph of the part of the summary, called "Under which conditions and timetable can I invest in this security ?" shall read as follows:

"Investors can subscribe to the Bonds offered pursuant to this Third Supplement as from 1 September 2025. The subscription period ends on 30 September 2025 or the date on which all remaining Bonds have been subscribed to, whichever comes first."

3. De laatste zin van de zesde alinea van het onderdeel van de samenvatting, getiteld "Wat zijn de hoofdkenmerken van de effecten ?" luidt als volgt:

"De obligaties die worden uitgegeven op grond van dit 3^e supplement zijn rentedragend vanaf 1 oktober 2025."

4. De eerste alinea van het onderdeel van de samenvatting, getiteld "Volgens welke voorwaarden en welk tijdschema kan ik in dit effect beleggen?" luidt als volgt:

"Beleggers kunnen vanaf 1 september 2025 inschrijven op de obligaties die op grond van dit 3^e supplement worden aangeboden. De inschrijvingsperiode eindigt op 30 september 2025 of de dag waarop op alle resterende obligaties is ingetekend, indien dat vroeger is."

5. The last sentence of Chapter 5.1.1 shall read as follows:

"The Bonds issued pursuant to this Third Supplement shall be redeemed in full on 1 October 2030."

6. The first paragraph of Chapter 5.1.7 - Interest and yield shall read as follows:

"The Bonds issued pursuant to this Third Supplement will carry a fixed interest of 6% per year as from 1 October 2025."

7. Chapter 6.1.3 - Time period during which the offer will be open, section a., shall read as follows:

"a. Investors can subscribe to the Bonds offered pursuant to this Third Supplement as from 1 September 2025. The subscription period ends on 30 September 2025 or the date on which all remaining Bonds have been subscribed, whichever comes first."

DEFINITIONS AND ABBREVIATIONS

A new definition is added to the definitions, contained in the EU Growth Prospectus:

“Third Supplement”: this third supplement to the EU Growth Prospectus, dated 29 August 2025.

Issuer

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