

DOCUMENTS INCORPORATED BY REFERENCE

1. Bylaws (*statuten*) of The Sharing Group N.V. (original Dutch version) (see chapter 3.1 on page 20). This document (Annex 1) can be downloaded/accessed via the Website.
2. Extract from the Trade Register of the Dutch Chamber of Commerce regarding The Sharing Group N.V. (original Dutch version) (see chapters 3.1 and 8.1 on pages 20 and 42). This document (Annex 2) can be downloaded/accessed via the Website.
3. Board resolution of The Sharing Group N.V. in respect of the offer and issue of the Bonds, dated 5 December 2023 (see chapter 5.1.10 on page 35). This document (Annex 3) can be downloaded/accessed via the Website.
4. The 2022 annual account of The Sharing Group N.V. (original Dutch version) (see chapters 8.1 and 8.3 on pages 42-45). This document (Annex 4) can be downloaded/accessed via the Website.
5. The Bondholders' Representative - Issuer Master Agreement and Annex between The Sharing Group N.V. and Stichting Obligatiehoudersbelangen, with effective date 8 December 2023 (see chapter 5.1.9 on pages 33-35). This document (Annex 5) can be downloaded/accessed via the Website.

These documents are deemed to form part of this EU Growth Prospectus.