



BOARD RESOLUTION

THE SHARING GROUP N.V.

The board of The Sharing Group N.V., taking into consideration that - in anticipation of an EU growth prospectus to be approved by the AFM - it still wishes to raise funds during the financial year 2023, such funds to be spent towards TSG's goal of making an accelerated impact in the field of technology, energy and mobility, hereby resolves to offer and issue bonds (*obligaties*) with the following main characteristics:

- Bonds, to be offered and issued pursuant to an EU Growth Prospectus.
- Offer and issue to fall under the exemption, set forth in article 53, subsection 1, Exemption Regulation Wft (*Vrijstellingsregeling Wft*).
- Total nominal value of the bonds to be offered: € 4.999.999.
- Nominal value of each Bonds: € 1.
- Term: appr. 5 years, ending on 1 January 2029.
- Early redemption possible.
- Fixed interest of 5% per year.
- No expenses or taxes charged to the subscriber.
- Stichting Obligatiehoudersbelangen to protect the collective interests of the noteholders pursuant to a trust deed.

[SIGNATURE]

The Sharing Group N.V.

Name: J.H. de Jong

Title: Statutory director

Date: 5 December 2023